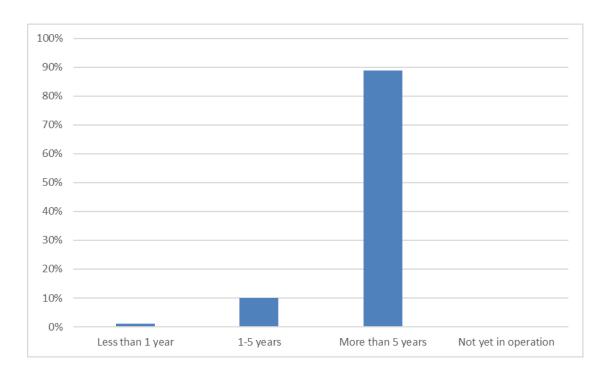
CCWD Workforce Survey (Manufacturing)

September 5, 2017

1527 Total Responses

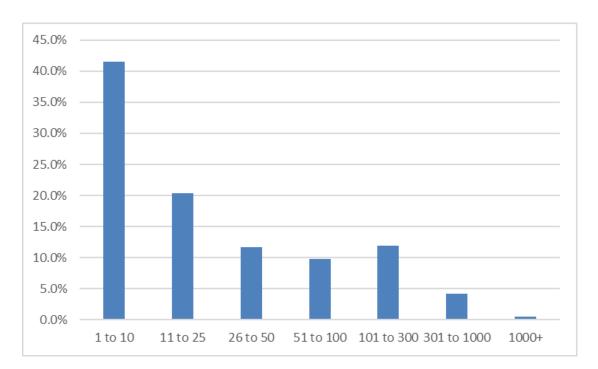
Date Updated: September 5, 2017

Q3: How long has this facility been in operation?



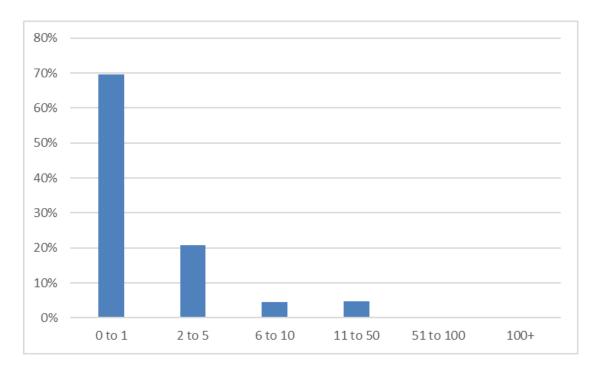
Answer Choices	Responses	
Less than 1 year	1%	15
1-5 years	10%	151
More than 5 years	89%	1357
Not yet in operation	<1%	4

Q4: How many people are employed at this location?



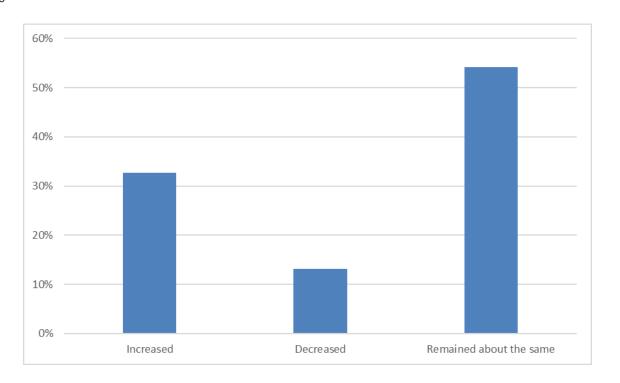
Answer Choices	Respo	onses
1 to 10	42.5%	616
11 to 25	20.4%	302
26 to 50	11.7%	173
51 to 100	9.8%	145
101 to 300	11.9%	177
301 to 1000	4.2%	63
1000+	0.5%	7

Q5: Approximately how many positions are currently "open"?



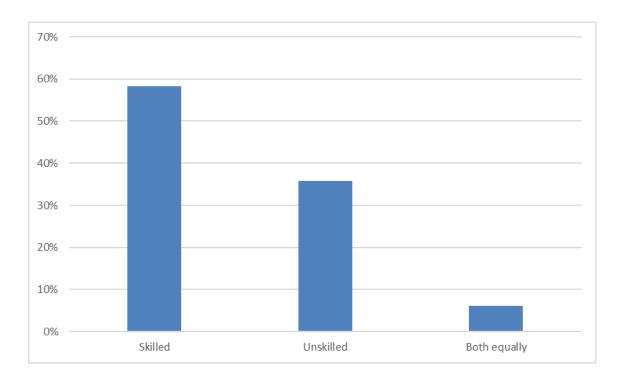
Answer Choices	Responses	
0 to 1	69.6%	1062
2 to 5	20.7%	316
6 to 10	4.5%	69
11 to 50	4.8%	73
51 to 100	0.3%	5
100+	0.3%	2

Q6: In the last 12 months, the number of employees at this location has:



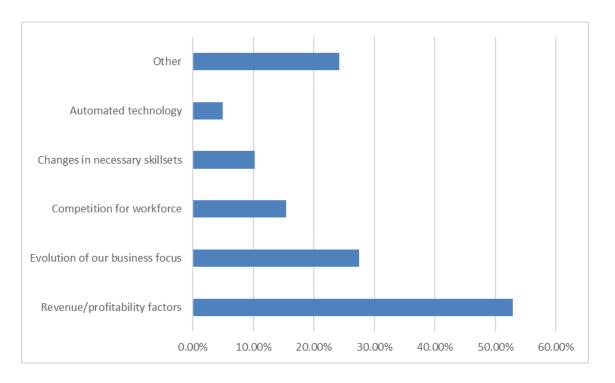
Q7: What type of employees accounted for the majority of the increase or decrease experienced over the past year?

Answered: 938 Skipped: 589

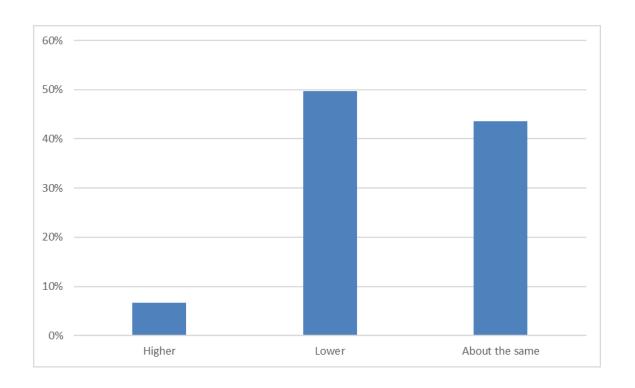


Q8: What circumstances would you attribute the increase or decrease in the number of employees over the past year? (select all that apply)

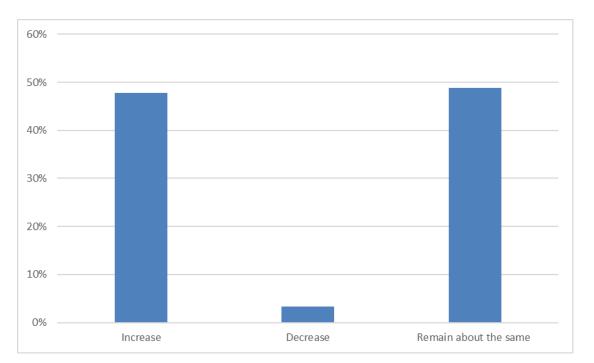
Answered: 896 Skipped: 631



Q9: How does your turnover rate compare to the industry average?

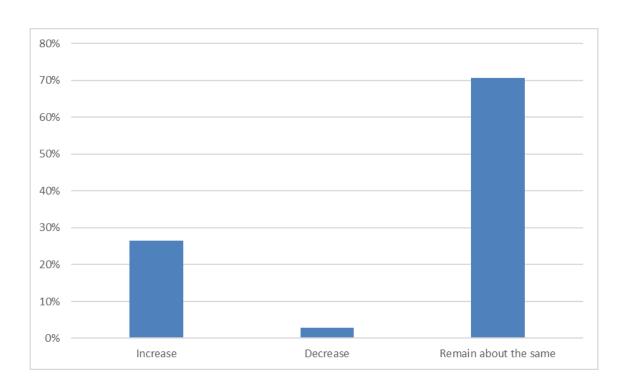


Q10: In the next 1-5 years, your number of employees is expected to:



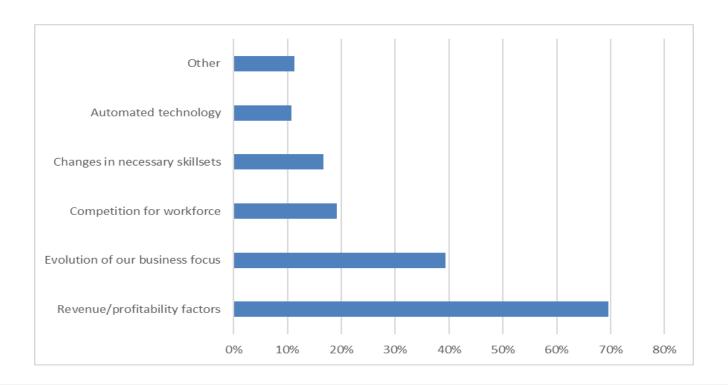
Answer Choices	Responses	
Increase	47.8%	730
Decrease	3.3%	51
Remain the same	48.9%	746

Q11: Over the next 1-5 years, retirement attrition is expected to:



Q13: What circumstances are expected to drive hiring over the next 1-5 years?

Answered: 1130 Skipped: 397



Q14: What specific skills are expected to be the MOST difficult to fill?

Answered: 1168 Skipped: 359



Most Reported Responses

- 1. Technical Skills
- 2. CNC Machinists
- 3. Machine Operators
 - 4. Soft Skills
 - 5. Welders
 - 6. Programmers
- 7. Math and Writing Skills
- 8. Equipment Maintenance
 - 9. Computer Skills
- 10. Production Experience

Q14: Why are these skills expected to be the most difficult to fill?

Answered: 1060 Skipped: 467



Most Reported Responses

- 1. Competition
- 2. Need More Experience
 - 3. Poor Education
 - 4. Poor Soft Skills
- 5. Need More Training
 - 6. Lack of Interest
- 7. Math and Writing Skills
 - 8. Location
 - 9. Low Wages
- 10. Skills are Specialized

Q16: How concerned are you regarding the availability of a local workforce with the following qualifications?

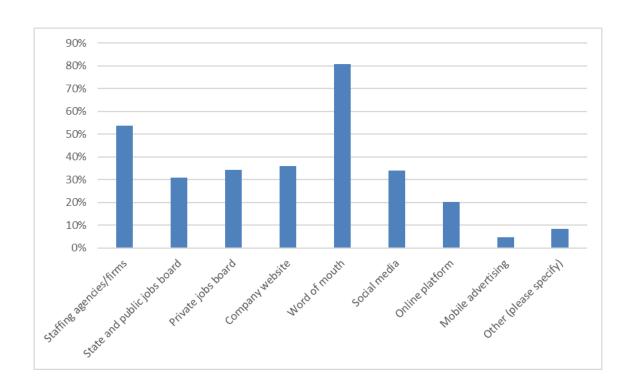
Answered: 1294 Skipped: 233

Not at All Consequent	V 0
Not at All Concerned	Very Concerned
582	153
278	229
206	348
292	186
578	85
285	199
417	83
436	97
525	120
466	145
388	110
	278 206 292 578 285 417 436 525 466

Key Takeaways

Companies are least concerned about entry-level positions and positions that require HS Diplomas. They are most concerned about positions that require 4-10 years experience or special skills certificates, and management positions.

Q17: What resources are used for workforce recruitment?



Q18: Are you interested in a follow-up call to discuss opportunities?

Answered: 1448 Skipped: 79

